

EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW

At the beginning of the week prices were unchanged in New York but lower on larger sizes in all other areas. As the week progressed, prices were unchanged in all locations. The market tone was steady. Demand was light to occasionally fairly good. Supplies remained adequate to ample. Breaking stock prices were unchanged. Offerings were adequate to fully adequate for the light to moderate demand. Floor stocks were balanced to fully adequate. Schedules were full time. The trade sentiment was

steady. Spent hen removal costs were unchanged. Demand was light to moderate, best into rendering operations. Offerings were adequate to fully adequate. Schedules were reduced due to the holiday. The trade sentiment was steady. Removal costs continued to be 2.5-10 cents, mostly 2.5-7 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices unchanged. Trade sentiment was steady. Cartoned egg sales were light to moderate and improving in areas with features planned or in progress. Loose egg movement varied from location to location. Supplies were adequate to ample. Central States breaking stock prices were unchanged. Offerings were adequate to fully adequate with demand light to moderate. Schedules full-time for the remainder of the week. Floor stocks balanced to fully adequate. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	33-42	36-39
LARGE	32-41	34-37
MEDIUM	25-34	27-30

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,

Western NY, and Western PA

NORTHEAST REGIONAL Prices remained unchanged. Trade sentiment was steady. Retail and distributive demand ranged light to moderate. Supplies were fully adequate to available for immediate trade needs. Breaking stock offerings were adequate to fully adequate for the light demand. Spent hen supplies were adequate to ample for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	43-60	46-48
LARGE	37-51	42-46
MEDIUM	32-45	37-39

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

Jun 30, 2006

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

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REGIONS	EX LARGE	LARGE	MEDIUM				
NORTHEAST	50.00	48.00	38.00				
SOUTHEAST	47.50	45.50	36.00				
MIDWEST	42.50	40.50	28.50				
SOUTH CENTRAL	49.50	46.50	35.50				
COMBINED REGIONAL	47.46	45.16	34.49				

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-05-06	06-27-06	07-05-05
Large	14-23	19-28	31-40
Medium	7-13	7-13	7-11

WEEKLY SHELL EGG INVENTORY REPORT- JULY 03, 2006 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	•		NO	SO	SO	,	5-Area
	N	ortheast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	7.4	18.7	7.6	11.1	12.2	57.0
	Change	0.0	-1.6	1.0	-3.9	-1.9	-10%
Ex Lge	Curr Wk	25.5	64.7	12.0	21.1	41.8	165.1
	Change	-4.8	-8.3	-0.7	-1.4	2.2	-7%
Large	Curr Wk	42.2	203.0	74.1	94.6	128.6	542.5
	Change	-5.7	9.8	-4.3	-4.8	-3.4	-2%
Medium	Curr Wk	14.4	45.5	20.4	18.6	30.3	129.2
	Change	0.4	-3.8	-0.9	-1.0	-3.9	-7%
Small	Curr Wk	5.2	8.4	0.4	5.8	3.1	22.9
	Change	1.5	-0.7	-0.1	1.6	-1.7	3%
Misc	Curr Wk	2.1	31.1	8.6	22.5	5.3	69.6
	Change	0.4	0.7	-0.4	8.0	-0.2	14%
Ungraded	l Curr Wk	14.3	57.4	25.1	48.1	29.6	174.5
	Change	-3.8	0.4	0.6	12.3	-4.9	3%
Total	Curr Wk	111.1	428.8	148.2	221.8	250.9	1160.8
Percent	Change	-10%	-1%	-3%	5%	-5%	-2%

TOTAL	Number of Cases		Number of Cooperators
Shell Egg	1160.8	-2%	166
Shell Egg Breaking Stock	243.5	0%	35
Total Shell Egg	1404.3	-2%	201

1/ Information supplied by a universe of 166 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast-CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 01-JUL-2006 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,378,181	31,901	14,314	7,212	3,684	4,553
PW	1,405,746	34,352	13,945	7,313	3,118	4,605
LY	1,328,610	30,406	13,425	6,888	3,356	4,550
% PW	-2%	-7%	3%	-1%	18%	-1%
% LY	4%	5%	7%	5%	10%	0%
2006	33,514,157	824,492	315,241	169,189	76,521	112,835
2005	33,755,966	796,323	336,056	180,028	76,543	115,038
% YTC	-1%	4%	-6%	-6%	0%	-2%
					CW PI	M IV

Average Yield Per Case - (Inedible Included) 42.07 42.84 41.60 Average Yield Per Case - (Inedible Excluded) 38.77 39.56 38.17

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases	s Broken	Liquid whole		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	634,831	46.1%	15,257	47.8%	
PREVIOUS WEEK	639,178	45.5%	17,063	49.7%	
LAST YEAR	547,211	41.2%	13,928	45.8%	

BROILER HATCHERY

	<u>Broile</u>	Broiler Eggs Set,		cks Placed,
	19 Selec	ted States	<u>19 Sele</u>	cted States
		Week I	Ending	
STATE	JUN 24	JUL 01	JUN 24	JUL 01
	2006	2006	2006	2006
		TI	HOUSAND	
AL	: *30,803	31,784	*21,192	22,095
AR	: 29,739	29,397	*23,547	24,123
DE	: 3,957	3,765	*5,162	4,612
FL	: 1,373	1,369	1,535	1,641
GA	: 34,559	34,920	*28,642	28,484
KY	: 6,937	7,074	*5,400	6,026
LA	: 3,923	3,923	4,024	3,830
MD	: 9,007	8,959	*6,022	6,382
MS	: 17,732	17,240	15,833	15,885
NC	: *18,262	18,084	*15,234	15,302
OK	: 6,493	6,307	*5,080	4,943
PA	: *4,061	3,999	*2,856	2,970
SC	: 5,124	5,454	4,364	4,870
TX	: 14,889	13,104	12,986	12,866
VA	: 6,354	6,084	5,194	5,248
CA, MO, TN, & WV	: *17,543	17,071	*16,305	16,187
19 State Total	: *210,756		*173,376	175,464
Previous Year Total	: 212,546	209,473	178,879	178,732
Pct. of Prev. Year	: 99	100	97	98

^{*}Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Aug-06 is estimated at 160.9 million head. This compares to 160.8 million head the previous week and to 167.6 million head the same week a year ago, when the slaughter was 170.7 million head and the composite weighted average price was 71.72 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR JUN 29, 2006-JUL 05, 2006 LOADS: CURRENT 61.75 **FUTURE 47.50** TOTAL 109.25 SE NE MW CLASS ORG DST ORG DST ORG DST LOADS GNR W 1 20.00 20.17 22.20 25.00 6.00 GNR BR 1 29.00 2.00 37.75 39.50 46.07 GL W J 3.75 GL W XL 33.23 32.50 33.64 28.68 31.50 41.25 31.00 25.50 33.33 23.07 GL W LG 20.00 GL W MD -- 24.67 26.88 28.15 21.50 24.00 14.25 GL W SM 26.00 28.00 20.00 21.00 20.13 23.13 6.00 GL BR LG 38.00 41.00 1.00 NRBS - 48 22.88 36.00 NRBS - 45 -- 19.00 15.00 NRBS - 42 16.40 7.00 NRBS - 39 2.00 NRBS - 36 9.00 7.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 01-Jul-2006						
Selected	CW	LW	PERCENT	CHANGE		
Consuming Centers	(T	housands)	LW	LY		
Atlanta	27.0	28.6	-6	14		
Boston	3.1	3.0	3	0		
Chicago	71.6	58.7	22	-14		
Detroit	16.4	19.8	-17	10		
Kansas City	4.3	5.3	-19	59		
Los Angeles	100.9	104.0	-3	-16		
New Orleans	6.0	5.9	2	-26		
New York	27.9	28.4	-2	-11		
St. Louis	19.8	18.1	9	38		
San Francisco	17.6	16.6	6	-3		
Total	294.6	288.4	2	-8		
4 Week Moving Avg.	292.3					

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS W/E 01-JUL-2006 (Preliminary)

——YOUNG TURKEYS——TOTAL TURKEYS						
	PCT	AVG	OLI)	AVG	
	CHG	LIVE	BAND	ED	LIVE	
HEAD-	PW	WT	-THOUS	AND HEAD-	WT	
785	-3	23.08	(A)	787	23.08	
843	6	31.64	(A)	845	31.64	
2,147	-3	32.61	(A)	2,149	32.61	
659	-9	18.12	(A)	660	18.12	
307	-9	24.11	(A)	308	24.11	
4,741	(B) -3	28.29	8	4,749	28.29	
115,539	(B)		141	115,680		
110,604	(B)		74	110,678		
	785 843 2,147 659 307 4,741(PCT CHG PW 785 -3 843 6 2,147 -3 659 -9	PCT CHG LIVE PHEAD- PW WT PRESCRIPTION PRESC	PCT AVG OLE CHG LIVE BAND PHEAD- PW WT -THOUSA 785 -3 23.08 (A) 843 6 31.64 (A) 2,147 -3 32.61 (A) 659 -9 18.12 (A) 307 -9 24.11 (A) 4,741(B) -3 28.29 8 115,539(B) 141	PCT CHG LIVE BANDED PHEAD- PW WT -THOUSAND HEAD- 843 6 31.64 (A) 845 2,147 -3 32.61 (A) 2,149 659 -9 18.12 (A) 660 307 -9 24.11 (A) 308 4,741(B) -3 28.29 8 4,749 115,539(B) 141 115,680	

(A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turks included: this week 27,000; for the current year to date 571,000; for last year to date 617,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION							
	YOUNG			OLD	TOTAL		
	HENS	TOMS	BREED	ERS	TURKEYS		
		Thousa	nds———		_		
W/E 01-JUL-20	006						
Head	2,098	2,616	27	8	4,749		
Avg Wt	17.23	37.17	28.04	26.94	28.29		
Last week	2,226	2,597	44	6	4,873		
Same wk yr ag	o 1,908	2,687	74	3	4,672		
Avg Wt	15.77	37.09	24.92	23.70	28.18		
To-date/2006	49,850	65,118	571	141	115,680		
To-date/2005	43.616	66.371	617	74	110.678		

EGG AND POULTRY NATIONAL	WEEKLY REVIEW
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LIVE POULTRY S	SLTRD UNDE	R FEDER	AL INSPE	CTION (P	reliminary)
W/E 01-JUI-200	6 YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		Th	HOUSAND)S	
Head	168,518	1,006	1,614	2,620	468
Avg Wt	5.24	3.46	8.08	6.31	6.71
Last week	166,972	1,019	1,557	2,576	470
Same wk yr ago	174,829	1,574	1,452	3,026	482
Avg Wt	5.47	3.27	8.03	5.55	6.53
To-date/2006	4,202,012	29,793	38,401	68,194	13,307
To-date/2005	4,154,948	40,438	35,973	76,411	12,958
(A) The estimate	ed number of	frvers av	ailable for	marketin	a based on

the 2-week revised average chick placements 6 to 7 weeks earlier was 162.5 million head. Estimated U.S. slaughter for this period was 170.6 million head, or 8.1 million more than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 08-Jul-06

	CW - 07/08/06(1)	PW - 07/01/06
CLASS	THOUSAND I	HEAD
Broiler/fryer	139,510(2)	171,348
Light hens	835	993
Heavy hens	1,083	1,674
Total	141,428	174,015
(1)ESTIMATED)	

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Jul-06 is 162.3 million head compared to 150.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 139.8 million head or 22.5 million less than estimated available. For the week of 15-Jul-06 the estimated available is 163.7 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		<u> </u>	<u></u>		
		MILLION HEAD	MILLION HEAD		AVG
WEEK E	NDING	SLAUGHTERED	AVAILABLE	PCT	WT
May	27	173.2	162.8	106%	5.37
June	3	144.6	163.1	89%	5.41
	10	168.3	165.4	102%	5.38
	17	165.7	166.0	100%	5.31
	24	169.0	164.5	103%	5.30
July	1	170.6	162.5	105%	5.24
Year to d	ate	4253.1	4262.7	100%	
July	8		162.3		
	15		163.7		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-JUL-2006 (cents per lb)

U.S. GRADE A			COMPOSITE				
	MAJ	WTD AVG	LDS		WTD AVG	LDS	
Chicago	58.00-61.00	60.01	35	:	61.39	61	
Los Angeles	77.00	75.36	67	:	71.05	154	
New York	60.00-63.00	61.77	22	:	62.40	46	

COMPOSITE WTD AVERAGE PRICES FOR RTC BROILER/FRYERS

03-JUL-2006	•	je from N-2006	26-JUN-2006	04-JUL-2005
65.72	20-30	1.45	64.27	71.27
NUMBER OF L	OADS	573		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/			WTD	LBS
<u>8-16 LB HENS</u>	OFFERS	SALES	AVG	(000)
EASTERN REGION 3/	74-75	75	75.00	20
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION 5/	74-75	-	-	-
<u>16-24 LB TOMS</u>				
EASTERN REGION	74	-	-	-
CENTRAL REGION	73-74	-	-	-
WESTERN REGION	74-75	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>COLD STORAGE HOLDINGS -</u> Selected Centers (Incl. Gov't Stocks) (IN THOUSANDS) **Processed other**

•	Froz	en Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	07/03/06	3,019	105,590	67,467
AM	06/01/06	3,289	96,574	65,824
CHG		-270	9016	1643
PCT	CHG	-8%	9%	2%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2006 and the selected centers storage report, the expected U.S. holdings on July 1, 2006 are:

FROZEN EGGS 19 MIL LBS PLUS OR MINUS 5% TURKEYS 525 MIL LBS PLUS OR MINUS 5% POULTRY 794 MIL LBS PLUS OR MINUS 5%

(7 pounds and up)* F	inal price, cents per lb	., Generally for	
slaughter the week o	f 03-JUL-06		WTD
REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	2-11 CENTS/LB.		8.21
Southeast (2)	TFEWR		
South Central(1)	4-12.5 CENTS/LB.	8-10	8.91
(1) At Farm Buyer Loa	ading (2) At Farm Prod	ducer Loading	
*Weights under 7 lbs	. subject to discount.		

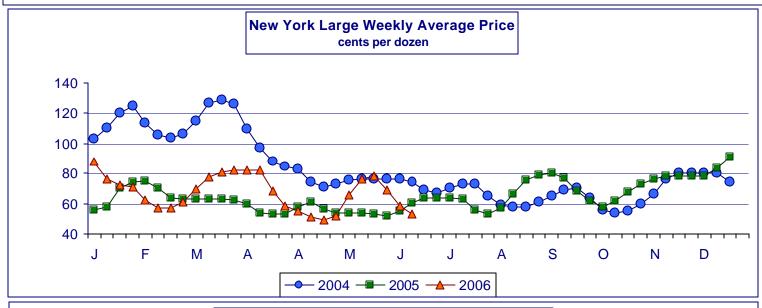
Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 30-JUN-06

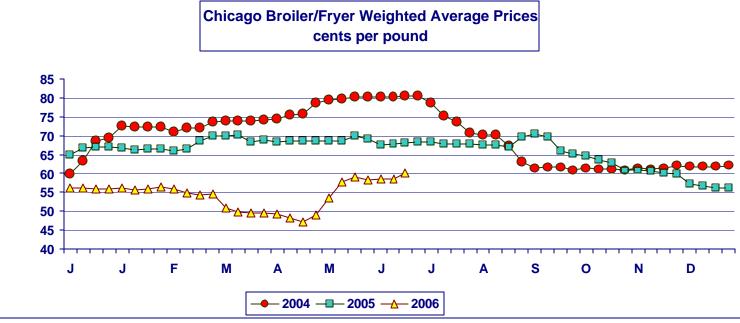
LIGHT TYPE

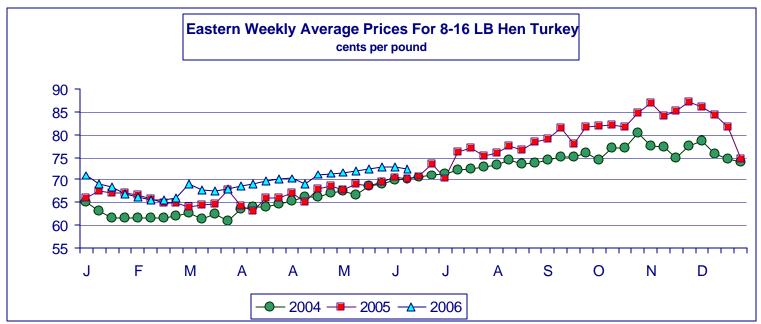
REMOVAL COST RANGE **MAJORITY** REGIONS Eastern 4-11 7-10 South Central Too Few To Report 2.5-10 North Central 2.5-7

COMMERCIAL EGG MOVEMENT		(Receipts From	n Producer	·s)
W/E 01-JUL-2006	CASES	PERCENT	CHANGE F	ROM
REGIONS (IN THOUS)	PW	LY	
North Atlantic	200.3	1	-8	
East North Central	624.2	1	5	
West North Central	305.6	4	8	
South Atlantic	184.1	2	-3	
South Central	61.4	1	0	
West	191.7	0	-7	
Total	1567.3	2	1	
Matched Plants rep	orting	83	83	

Areas Covered: North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MC, DE) East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA,CO,WA,OR,UT)







	000/4/4110/100		JLTRY MARKET NEWS OFFICES
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